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声明

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一、发行人基本情况

(一) 发行人基本信息

	SHANGHAI PRET COMPOSITES CO., LTD.
	913100006316131618
	101,743.1917
	1999 10 28
	2007 7 23
	2009 12 18
	2855 1 12
	558
	002324
	201703
	201707
	021-69210096
	www.pret.com.cn
	dsh@pret.com.cn
	" "

(二) 发行人的主营业务

ICT

2022 8 5

79.7883%

1

PP

PA

PC/ABS

ABS

2 ICT

ICT			LCP	LCP
		LCP	LCP	LCP
ICT	5G			

3

2022	8	5	79.7883%
		1994	

(三) 发行人主要财务数据和财务指标

1

	2022
--	------

	2022 1-9	2021	2020	2019
--	-----------------	-------------	-------------	-------------

	2022 9 30	2021 12 31	2020 12 31	2019 12 31
	/2022 1-9	/2021	/2020	

3

4

	2022 9 30
20,499.33	2022 9
7.43%	

5

6

7

				"		79.7883%
" "	12GWh			6GWh	" "	2GWh
				"	2021	
	1.02			"		12GWh
		6GWh	" "	2GWh		
		"				

" 2GWh "

" 12GWh 6GWh "

11

" 12GWh 6GWh " " 2GWh "

2

1

2020	2021	2022	1-9	
				81,690.87
185,334.36		172,916.53		424.05
12,269.59				10,413.35

2

3

	2020	2021	2022	1-9	
	16.09%	17.99%			20.78%

4

	2020	2021	2022	9	
	51,349.86	58,261.34	60,711.40		25.97%
	19.95%	18.59%			

5

6

A			"	" "
" "			79.7883%	"

/

7

2020

2022 3

8

2022 9 30

10,996.674

10

11

12

15%

13

	2020	2021		
			128.63	131.50
3				
1				
			359,996.66	444,754.21
487,077.50	428,105.20		16,404.60	39,810.56
2,100.42	15,870.14			

ICT

2

ICT

3

				127,319.57
135,553.92	155,054.74	245,747.95		

4

5

4,467.10 2022

9 27

4,467.10 2022 10

/

6

7

8

9

2015		WPR		
5,478.89		WPR		2021
			2,492.89	2022
	2021			WPR

4

1

2

35

35

5

1

2

二、发行人本次发行情况

1

A

1.00

2

3

35

35

4

250,000,000

30%

5

20 = 20 80% 20 A
A = 20 A / 20

D / P0 P1 N /
P1 = P0 - D

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

6

6

7

189,525.70

1	79.7883%	114,097.30	81,623.00
2	12GWh 6GWh	133,440.89	60,000.00
3	2GWh	50,000.00	20,000.00
4		27,902.70	27,902.70
		325,440.89	189,525.70

8

9

三、本次证券发行上市的项目保荐代表人、协办人及项目组其他成员情况

(一) 项目保荐代表人

A " "

A IPO

(二) 项目协办人

(三) 项目组其他成员

四、保荐机构是否存在可能影响公正履行保荐职责情形的说明

2022 9 30

2022 9 30

2022 9 30

2022 9 30

2022 9 30

五、保荐机构承诺事项

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六、本次证券发行上市履行的决策程序

(一) 董事会审议过程

2022 4 25

A

A

A

A

2022 6 2

A

A

2022 9 23

A

A

2022 11 23

A

2023 2 23

A

(二) 股东大会审议过程

2022 7 4 2022

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七、保荐机构关于符合国家产业政策和板块定位的核查情况

(一) 本次募集资金投向符合国家政策要求

		"	79.7883%
12GWh		6GWh	2Gwh
	189,525.70	"	79.7883%
		"	"
		107,902.70	
56.93%			

" 79.7883%

2022 8 5

"

79.7883%

" 12GWh

6GWh

2Gwh

" 12GWh

6GWh

" 2GWh

"

107,902.70

56.93%

" 79.7883%

7

1

—

7

—

7

7-4

"

" "

,

" "

,

" "

" " "

7-8

"

" "

" "

“ ”

2

1

“ 79.7883% ”

2019

2022 3

2

BMS

PC

PBT-GF

PC/ABS

C

3

" "

4

	2019-2021		36.00	44.48	48.71
1.65	3.96	0.24			

	"	"			
2021	18.53		1.04	2022 1-9	17.29
	30.90%	1.23		42.19%	

" "

2022 8 5 79.7883%

3 " 79.7883% "

1

2022 8 5 " 79.7883%

" 79.7883%

2

79.7883%

2022 9 30

44.08%

4

2021

18.53 1.04

2022 1-9

17.29

30.90%

12,269.59

42.19%

5

"

“ ”

“ ”

“ 12GWh 6GWh ” 2GWh

“

八、本次向特定对象发行股票符合规定

(一) 本次证券发行符合《证券法》规定的发行条件

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2

"

"

35

3

3

"

2022

35

35

4

"

"

2022

20

80%

5

"

"

2022

6

6

"

"

7

"

"

35.27%

30%

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九、保荐机构对发行人持续督导工作的安排

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十、保荐机构和保荐代表人联系方式

689

021-23219000

021-63411627

十一、保荐机构认为应当说明的其他事项

十二、保荐机构对本次股票上市的推荐结论

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(本面于正文 为《海通证券股份有限公司关于上海普利特复合材料有限公司

司向特定对象发行股票募集资金之上市保荐书》之签字盖章页)

海通证券股份有限公司

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